

THE EXPERT'S VOICE® IN OPEN SOURCE

Beginning Drupal 7

*An easy to follow reference to help the novice
or professional quickly and effectively learn
the Drupal platform*

Todd Tomlinson

Apress®

Contents

About the Author	xv
About the Technical Reviewer	xvi
Acknowledgements	xvii
Introduction	xviii
Chapter 1: Introduction to Drupal.....	1
Content Management Systems.....	1
Drupal	2
Drupal Core.....	2
Contributed Modules	3
Drupal Themes	5
Creating Content	5
Summary	8
Chapter 2: Creating and Managing Content.....	9
Understanding the Basics.....	9
Creating Content in Drupal.....	10
Teasers and Full Nodes	12
Editing Content	12
Other Content Options.....	14
Menu Settings	14
Revision Information.....	16
URL Path Settings.....	17
Comment Settings	18

Authoring Information.....	20
Publishing Options.....	20
Deleting Content	21
Finding Content.....	22
Summary	23
Chapter 3: Creating and Managing Users	25
Users, Roles, and Permissions	25
User Accounts.....	26
Configuring User Account Settings	26
Creating Roles.....	28
Assigning Permissions.....	29
Creating User Accounts	31
User Generated Accounts	34
Resetting User's Passwords	35
Summary	35
Chapter 4: Taxonomy.....	37
Taxonomy Overview.....	37
Creating Vocabularies.....	38
Assigning a Taxonomy Vocabulary to a Content Type	42
Selecting a Taxonomy Term when Creating Content.....	45
Creating Human- and Search-Engine-Friendly Lists	47
Hierarchical Terms.....	48
Assigning More Than One Vocabulary	50
Summary	50
Chapter 5: Creating Menus	51
Ordering From the Menu.....	51

Adding an Item to a Menu	53
Adding a Content Item to a Menu	53
Adding a Menu Item for an External Page	54
Creating a New Menu	56
Summary	58
Chapter 6: Installing Themes	59
How a Drupal Theme Works	61
Finding a New Theme	62
Installing a Theme	64
The Administration Theme	67
Configuration Options	68
Summary	69
Chapter 7: Drupal Blocks	71
Blocks, Blocks, and More Blocks	71
Making Blocks Appear on Pages	71
Finding the List of Available Blocks	72
Re-Arranging Blocks	74
Reassigning and Deactivating Blocks	74
Configuring Blocks	74
Using Blocks from Contributed Modules	77
Creating Custom Blocks	79
Summary	81
Chapter 8: Drupal Modules	83
Contributed Modules	83
How to Download, Install, and Configure a Module	84
Configuring Modules and Setting Permissions	87

Enabling Other Modules	89
Disabling a Module	89
Upgrading a Module	90
Uninstalling a Module	91
The Top Eleven Modules	92
Content Construction Kit (CCK)	92
Views	92
Panels	92
Imagecache	93
Nicemenus.....	93
Nodequeues.....	93
WYSIWYG	93
Pathauto	94
Webform	94
Backup and Migrate	94
Ubercart.....	94
Summary	95
■ Chapter 9: Enabling Interactive Capabilities	97
 Blogging	97
Enabling Blogs.....	97
Creating a Blog Entry.....	98
Displaying Blog Entries.....	99
Adding a List of the Most Recent Blog Entries	100
 Forums	101
Setting Up Your First Forum	102
 Polls	108
Creating Your First Poll.....	109

Web Forms.....	112
Creating a Webform.....	112
Summary	117
Chapter 10: Content Types.....	119
The Basic Page and Article Content Types	119
Defining a Custom Content Type	120
Creating a Custom Content Type	121
Customizing Your Form	128
Other Field Types.....	136
Radio Buttons	137
Check Boxes	139
Select Lists	142
File Uploads.....	142
Text Area	144
Numeric Fields and Other Field Types.....	146
Formatting the Output of a Custom Content Type	146
Summary	149
Chapter 11: Views.....	151
Installing the Views Module.....	151
Creating Your First View	152
Views Settings	154
Basic Settings.....	154
Advanced Settings.....	157
Style Settings	158
Exposed Form.....	160
Fields	161
Relationships	162

Arguments	162
Sort Criteria	162
Filters.....	163
Live Preview	164
Exposing a View as a Page.....	165
Creating Tabular Views.....	168
Creating RSS Feeds with Views.....	172
Summary	173
Chapter 12: Panels	175
Available Layouts.....	178
Is It a Page, a Page, or Is It a Page?	178
Creating a Panel Page.....	178
Modifying an Existing Panel Page	188
Using the Flexible Layout Option	192
Adding Other Things to Panel Panes.....	196
Summary	196
Chapter 13: Theming	197
Picking the Starting Point	197
Before You Get Started	198
The Standard Drupal Theme Files	198
Configuring the Genesis Theme.....	200
Modifying the Base Theme	203
Creating a Horizontal Menu	207
Theming the Footer.....	210
Theming Nodes.....	210
Theming Blocks	212

Changing Sitename and Logo	213
A Tool for Helping You Theme Your Site	213
Summary	214
Chapter 14: Administering Your Drupal Site	215
Backing Up Your Site	215
Restoring a Backup	218
Backing Up the File System.....	218
Checking the Log Files.....	219
Recent Log Entries.....	220
“Page Not Found” Errors	221
Status Report	222
Checking for Updates.....	223
Approving Requests for User Accounts	225
Summary	227
Chapter 15: Putting It All Together	229
Now What?	229
Look At Other Drupal-Based Sites for Ideas	229
Keep Tabs on Drupal and Contributed Modules	230
Get Involved in Your Local Drupal Users Group	230
A Methodology for Building Your Site on Drupal.....	231
Summary	237
Chapter 16: Case Study	239
Defining and Designing the Site	239
Target Audience	239
Identifying the Content and Functionality Required by Visitors.....	240
Defining the Site’s Structure.....	241
Defining the Custom Content Types and Taxonomy Structure	242

Defining the Navigational Structure.....	242
Installing Drupal.....	243
Visual Design	243
Download and Install Contributed Modules	244
Creating User Roles and Setting Permissions	245
Creating the Taxonomy Vocabulary and Terms	245
Creating the Custom Content Types	245
Creating Views.....	247
Setting Up the Contact Us Feature.....	248
Creating an About Us Page	249
Setting Up the Forums	249
Setting Up the Feed Aggregator.....	249
Creating the Menu Items	249
Wrapping Up the Pages	250
Testing the Site.....	251
Deploying to Production.....	254
Create User Accounts	256
Summary	256
Appendix A: Installing Drupal.....	257
The Foundation Required to Install Drupal.....	257
Setting Up the Server.....	258
Installing Drupal.....	258
Downloading Drupal	259
Decompressing the Drupal Installation Package	259
Moving the Drupal Distribution to the Root Directory of Your Web Server	259
Creating the settings.php File.....	259

Creating the Drupal Database.....	260
Creating a User Account.....	260
Configuring Drupal.....	262
Summary	265
■ Appendix B: Additional Resources.....	267
Drupal Modules.....	267
Drupal Themes.....	267
Drupal Documentation	267
Where to Go When you Have Problems.....	268
How to Backup Your Drupal Site.....	269
Where to Host Your Drupal Site	269
Where to go to Learn HTML and CSS.....	269
Video Tutorials	269
Drupal Podcasts.....	269
■ Appendix C: Social Networking	271
Expanding Your Reach by Sharing.....	271
Integrating Your Site with Social Networking Sites	273
Integrating Drupal with Facebook	273
Integrating Drupal with Twitter	274
Integrating Drupal with Flickr	274
Integrating with YouTube	275
Displaying Status Updates from Several Social Networking Sites	275
Creating a Social Networking Website on Drupal	275
The Organic Groups Module	278
Setting Up Organic Groups	278
Setting Up Content Types	278
Configure the Organic Groups Module.....	278

Activating OG Blocks	279
Setting Up Access Configuration	279
Setting Up Permissions	280
Creating Your First Group.....	280
Creating a Group Post.....	281
Expanding the Functionality of Your Organic Group Site.....	282
Summary	282
Appendix D: E-commerce	283
E-commerce Options for Drupal	283
Ubercart Overview	284
Installing Ubercart	285
Setting Up Your Storefront.....	285
Updating the Product Content Type	287
Setting Up Products	288
Managing Inventory.....	289
Enabling Ubercart's Blocks.....	289
Catalog Views	290
The Add to Cart Process	291
The Checkout Process	292
Managing Orders	292
Reporting	293
Summary	293
Index.....	295